



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen whole turkeys was steady to instances firm. Frozen demand for November holiday needs was slow to instances moderate. Fresh inquiry for November holiday needs was light. Trading for current shipments centered on a moderately heavy volume in the West and for deferred shipments on product delivered East. In the East, frozen hens had a price ceiling of 73.75 and toms a price ceiling of 68.75 cents delivered October. Offerings were generally held with confidence. Bulk parts and meat trading light. USDA bought consumer pack, bulk pack and turkey hams for school lunch and other domestic food assistance programs. Next offers are due by 12 noon CDT, July 1, 2002 on consumer pack, bulk pack and turkey hams.



EXPORT MARKET HIGHLIGHTS

Export trading centered on a light volume of frozen thigh meat. Inquiries ranged slow to moderate with interest noted for Russia for prompt shipments and for Mexico. Some export buyers for Mexico and Russia remained cautious while they wait for clarification of import requirements.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 18, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 19, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66	-	-	-	-	-	-	600	OCT
CENTRAL REGION 4/	66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	67	67.00	320	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60	-	-	-	-	-	-	1200	OCT
CENTRAL REGION 4/	60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-62	61	61.00	480	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JUNE 2002.

Tom bulk parts trade sentiment was steady to fully steady on 2-joint wings, balance steady to barely steady with drums and necks softest. Demand light with the best interest noted for exports. Offerings of tom parts were light on 2-joints, full-cut wings ranged light to adequate, balance adequate to fully adequate. The export frozen thigh meat market started showing signs of improvement for destinations other than Russia as the trading range starts to show indications of narrowing. Demand was light to fair for the mixed availability. Trade sentiment on mechanically separated turkey was steady to firm. Demand fair for the limited offerings. Domestic and export trading light. Plant grade 14-16 lb. non-basted breasts traded at 105 cents delivered current for domestic shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	91.09	440
DRUMSTICKS, TOM	26.00-27.00		26.44	18
DRUMSTICKS, TOM--FRESH		W	27.00	40
DRUMSTICKS, HEN		F	21.50	80
WINGS, FULL-CUT, TOM	24.00		24.00	13
WINGS, FULL-CUT, HEN		F	24.00	40
WINGS, V-TYPE, TOM	30.00-31.00		30.23	52
WINGS, V-TYPE, HEN		R	50.00	20
NECKS, TOM	17.00		17.00	7
NECKS, HEN		T	16.00	14
BREASTS, B/S, TOM 3/		M	134.87	300
BREASTS, B/S, TOM--FRESH 3/	157.00		157.00	140
THIGH MEAT		M	54.00	22
THIGH MEAT--FRESH		F	54.00	20
BREAST TRIM MEAT		M	88.00	40
SCAPULA MEAT		R	80.00	40
TENDERLOINS				
DESTRAPPED TENDERS	125.00		125.00	80
DESTRAPPED TENDERS--FRESH				
WING MEAT WITH SKIN		M	52.67	60
MECHANICALLY SEPARATED 4/		M	18.00	2
MECHANICALLY SEPARATED--FRESH 4/		M	20.00	38

EXPORT TRADING

DRUMSTICKS, TOMS	26.00		26.00	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	30.50		30.50	208
TAILS				
MECHANICALLY SEPARATED 4/	17.00		17.00	116
THIGH MEAT - FROZEN	53.00-55.00		53.40	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	67-72

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JUNE 2002.

Trade sentiment on fresh tom breast meat and fresh destrapped tenderloins was steady to fully steady. Demand was slow to moderate. Offerings of fresh tom breast meat ranged light to adequate and fresh destrapped tenderloins were light. Market activity was slow on frozen tom breast meat and destrapped tenderloins with a steady to instances fully steady undertone. Offerings available. Trade sentiment on frozen scapula and wing meat was barely steady at best with wing meat in the softest position, breast trim about steady. Demand for white meat trims was slow for the adequate to ample offerings. Trading centered on a light volume of frozen thigh meat for export. Export interest ranged slow to moderate with interest noted for Russia for prompt shipments and for Mexico. Some export buyers for Russia and Mexico remained cautious while they wait for clarification of import requirements. Frozen Grade a 16-18 lb. WOGS traded at 67 cents delivered current.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	91.09	440
DRUMSTICKS, TOM	25.00		25.00	30
DRUMSTICKS, TOM—FRESH		W	27.00	40
DRUMSTICKS, HEN	22.00		22.00	49
WINGS, FULL-CUT, TOM	24.00		24.00	43
WINGS, FULL-CUT, HEN	24.00		24.00	15
WINGS, V-TYPE, TOM	31.00		31.00	12
WINGS, V-TYPE, HEN	49.00		49.00	40
NECKS, TOM	16.00-17.00		16.25	53
NECKS, HEN	16.00		16.00	11
BREASTS, B/S, TOM 3/		M	134.87	300
BREASTS, B/S, TOM—FRESH 3/	157.00		157.00	20
THIGH MEAT		M	54.00	22
THIGH MEAT—FRESH		F	54.00	20
BREAST TRIM MEAT		M	88.00	40
SCAPULA MEAT	79.00-82.00		79.60	100
TENDERLOINS				
DESTRAPPED TENDERS		T	125.00	80
DESTRAPPED TENDERS—FRESH	135.00		135.00	40
WING MEAT WITH SKIN		M	52.67	60
MECHANICALLY SEPARATED 4/	18.00		18.00	40
MECHANICALLY SEPARATED—FRESH 4/	19.00-20.00		19.67	60

EXPORT TRADING

DRUMSTICKS, TOMS		T	26.00	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	30.50	208
TAILS				
MECHANICALLY SEPARATED 4/		T	17.00	116
THIGH MEAT - FROZEN	53.00-58.00		56.38	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS

POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/19/02

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	-	400,435	400,735
2000-2001	5,033	395,658	395,908